

# **Table of Contents**

Introduction	3
Transect	4
Case Study	5
Canopy Activity Index	6
Canopy Walk Experience	7-21
Overview	7
Visitor Center	8
Pavillion & Suspension Bridge	10
Treehouse	12
Cable Walkway	14
Adventure Circuit	16
Cargo Net Web	18
Zipline	20
Phase Diagrams	22-26
Phase 1	22
Phase 2	23
Phase 3	24
Phase 4	25
Phase 5	26
Conclusion	27
References	28

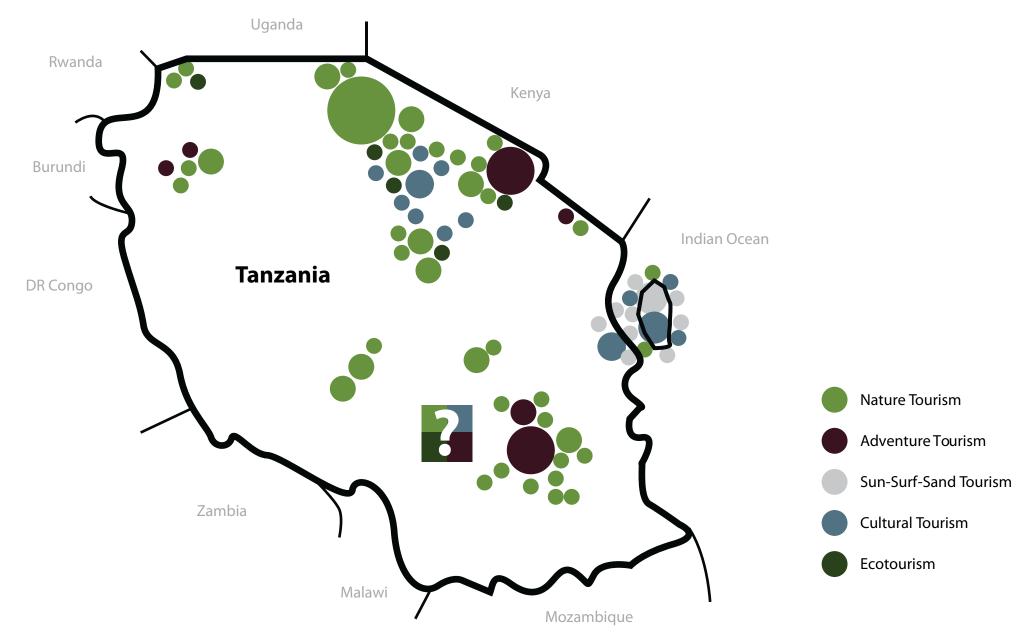
## Intro to Tourism in Tanzania

#### **Tanania's Tourism Growth**

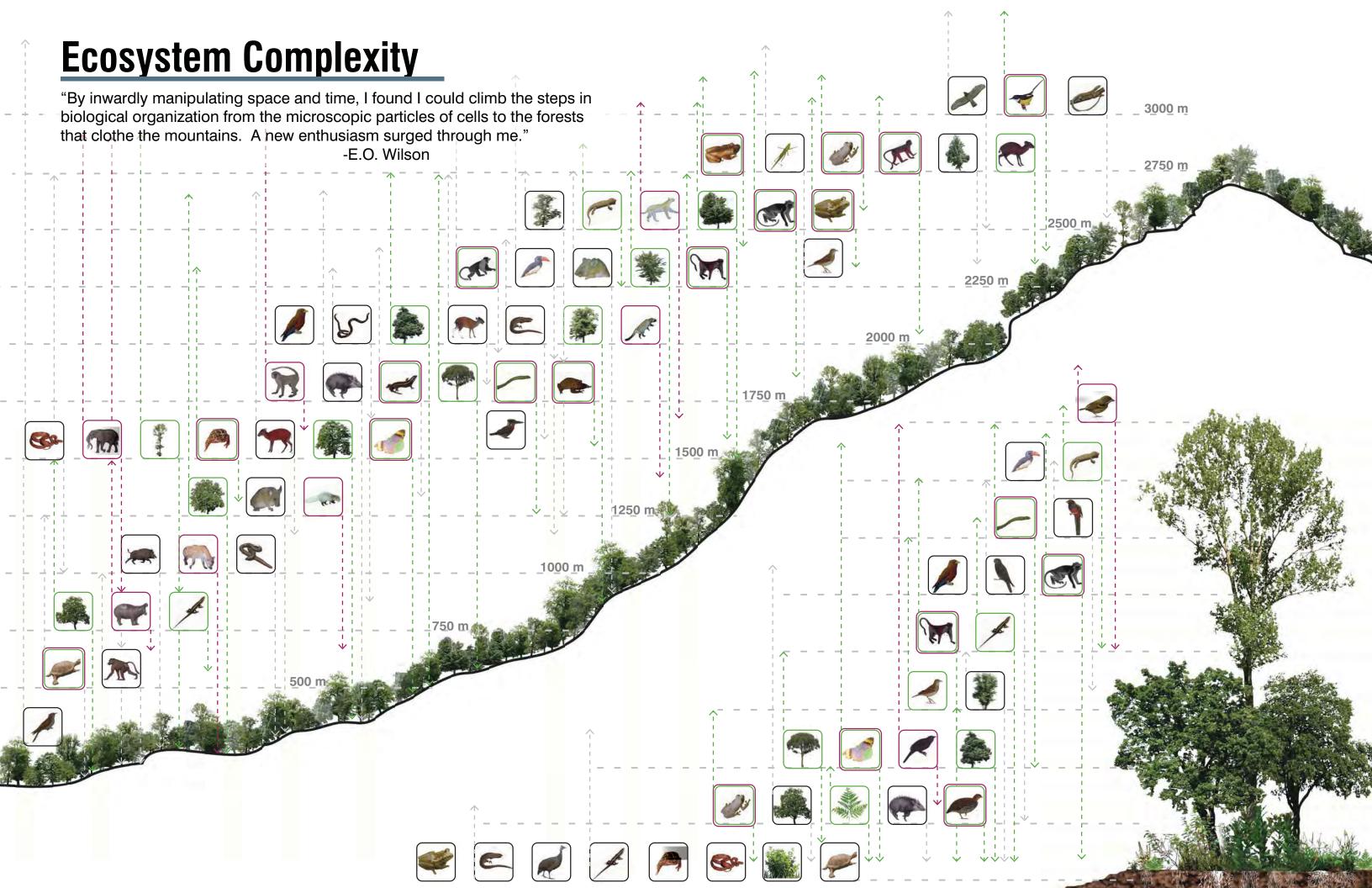
Year	1969	1972	1976	1979	1985	1989	1992	1995	1997	2000	2002	2004
Arrivals (in thousands)	51	63	167	78	59	138	202	295	359	502	575	582
Receipts (in millions)		\$20	\$95		\$14	\$60	\$120	\$259	\$392	\$739	\$730	\$746

(Honey 227, 2008)

Tourism is currently the second largest industry in the country after agriculture. Tourism is widely hailed as a bridge between poverty alleviation and biodiversity conservation in Tanzania, as it provides economic incentive to local populations to conserve rather than consume Tanzania's unique natural resources. In 2002, then-President Benjamin Mpaka declared "a heightened onslaught on poverty, using the weapon of tourism". Tourism is currently Tanzania's second largest industry behind agriculture; in 2004 foreign investments in the tourism sector topped US \$360 million. However, the associated benefits of job creation, increased wage earning, and infrastructure development have been concentrated around Mt. Kilimanjaro, the Northern Safari Circuit, and the coastal island of Zanzibar. For rural populations in southern Tanzania to receive direct economic benefits from tourism, the region must start taking advantage of the unique tourism offerings of the Eastern Arc Mountains.



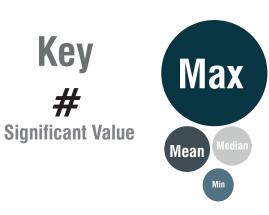
"While definitions can be useful, what is more important is the appropriateness and quality of action, not what it is called." --WWF Guidelines for Community-Based Ecotourism Development

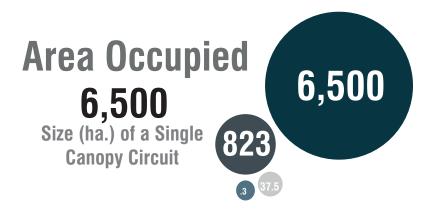


# **Canopy Walks: Brazil**

### **Case Study**







#### **Admission Fee**

R \$80 Average Admission Price



# Visitors Per Year

7327 7327 Average Numb

94.6 70

Local Employment
94.6%
Average Percent of Local
Employment

Average Number of Visitors/Year 15000

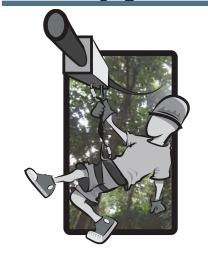


Annual Revenue R \$450,000

Revenue Made in 1 Year (R \$)



## **Canopy Activity Index**

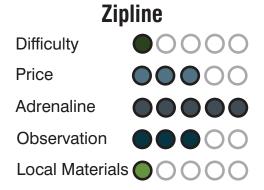














Price

Adrenaline

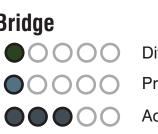
Observation

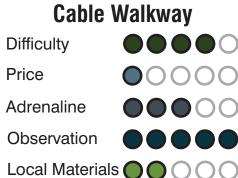
Difficulty

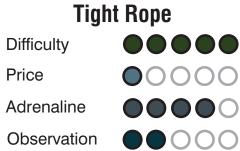
Adrenaline

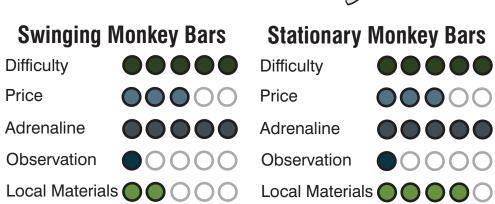
Observation

Price







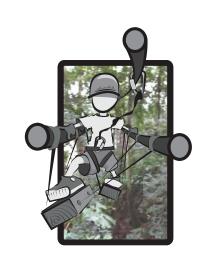






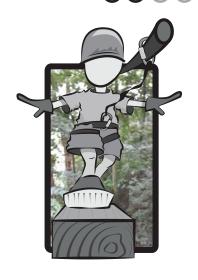
Local Materials

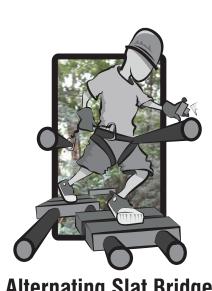
Local Materials





Local Materials





**Wooden Slat Bridge** 0000 Difficulty 00000 Price 0000 Adrenaline Observation Local Materials



0000

0000

00000

Fragmented Beam Bridge 0000 Difficulty Price 00000 0000 Adrenaline 0000 Observation Local Materials

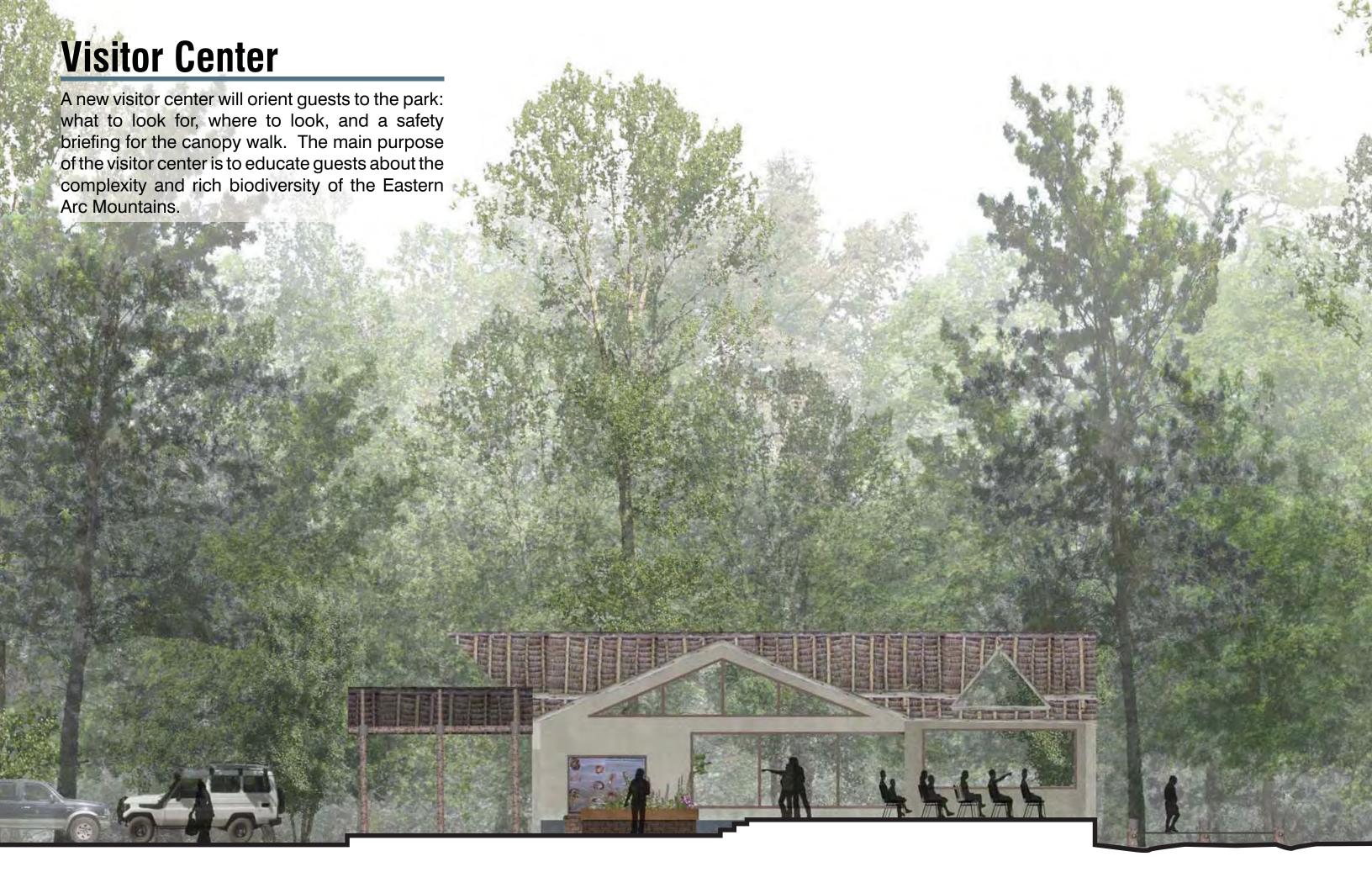
Cargo Net Difficulty Price 00000 Adrenaline Observation Local Materials

**Stationary Balance Beam** Difficulty 0000 Price 0000 Adrenaline 0000 Observation Local Materials

**Alternating Slat Bridge** 00000 Difficulty 00000 Price 00000 Adrenaline Observation Local Materials

## **Canopy Walk Aerial**





### **Visitor Center**



#### PROS:

- -provides environmental education for visitors
- -shifts tourists gaze from "the big five" to a more wellrounded view of the forest ecosystem
- -showcases scenic views of the mountainside
- -utilizes local materials and labort
- -provides venue for conferences, research, etc.

- -expensive to build
- -high level of forest disturbance
- -poor allocation of time and resources (visitor center already exists)







### Pavillion + Suspension Bridge

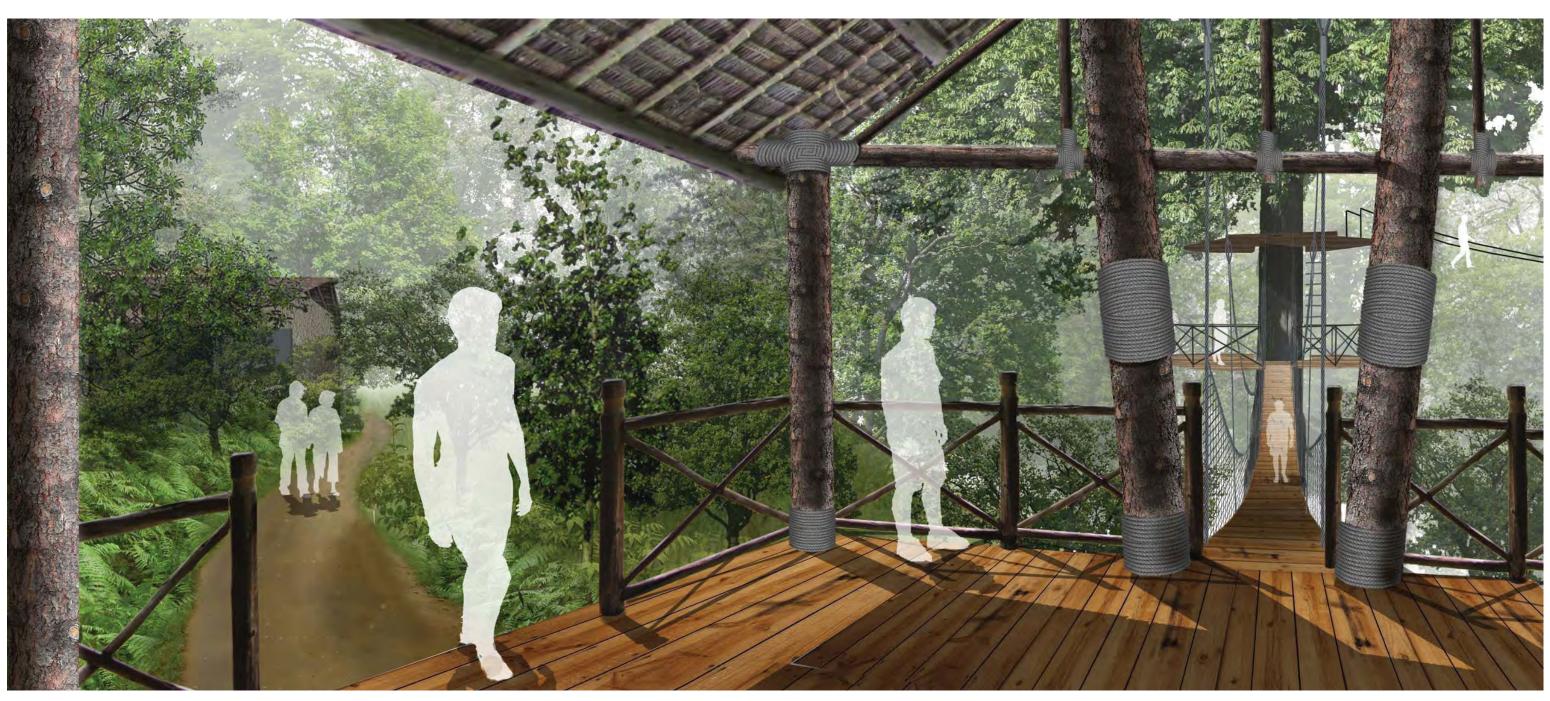


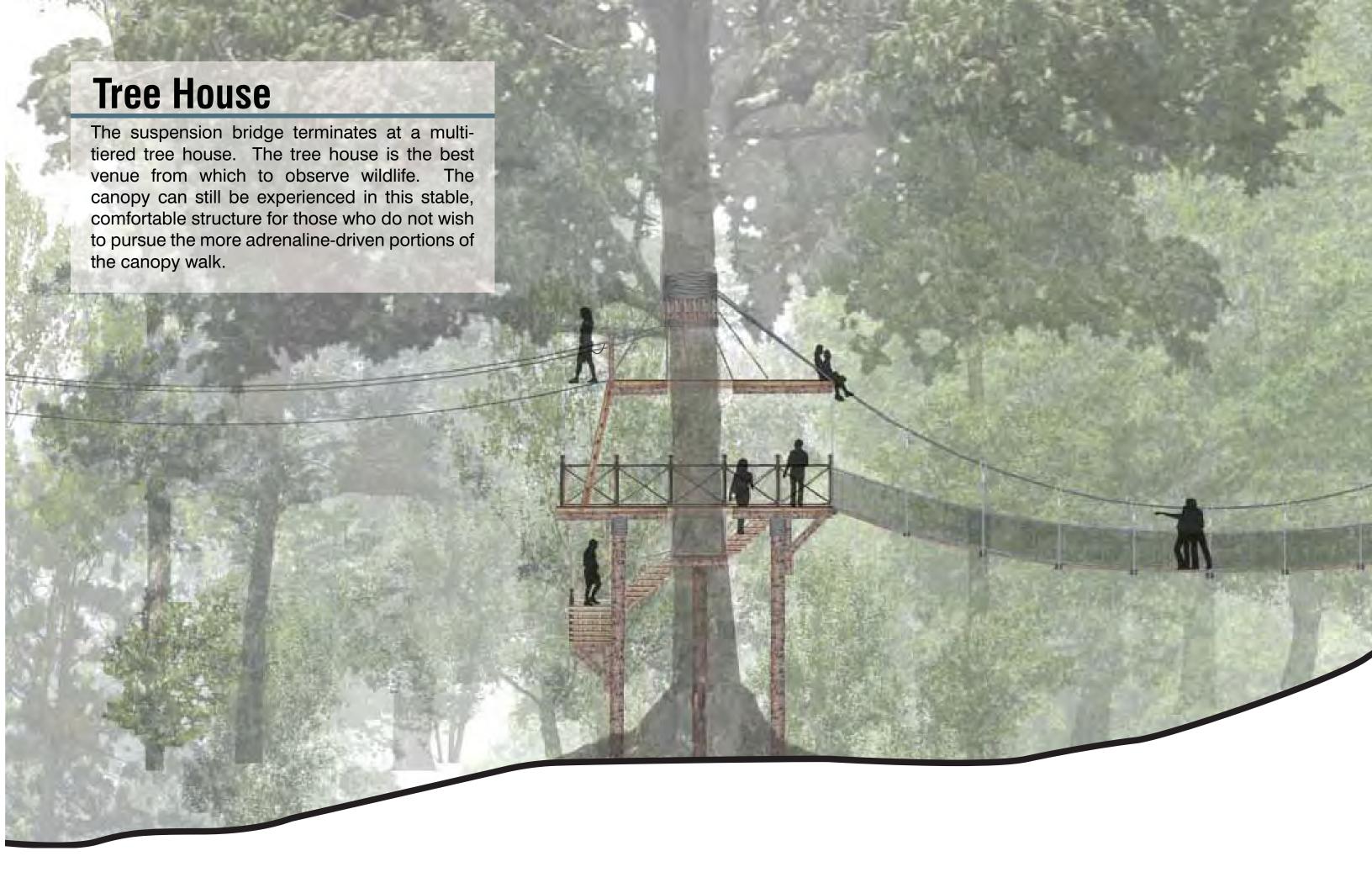


#### PROS:

- -Easily accessed from visitors center
- -Provides staging area for canopy walk
- -Universal accessibility for the suspension bridge and treehouse
- -Eases visitors into the canopy walk experience

- -Not strictly necessary for a canopy walk
- -High upfront costs
- -Suspension bridge requires extensive engineering/outside consulting
- -Highly site specific (dependant on grade change)





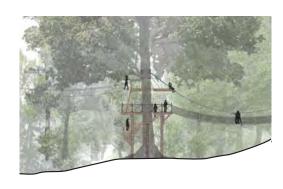
### **Tree House**



#### PROS:

- -Stable, multi-tiered viewing platform
- -Allows a variety of activities and universal access
- -Highly marketable/ unique to Udzungwa
- -Can be constructed almost entirely from local materials

- -Cost prohibitive
- -Requires outside engineering/consulting
- -Requires a very large tree





# **Cable Walkway**

The cable walkway is the first true element of the canopy walk. Visitors walk across a tightrope aided by two waist high cables for balance and support. It is not highly challenging, but visitors still get the feeling of walking on air.



## **Cable Walkway**



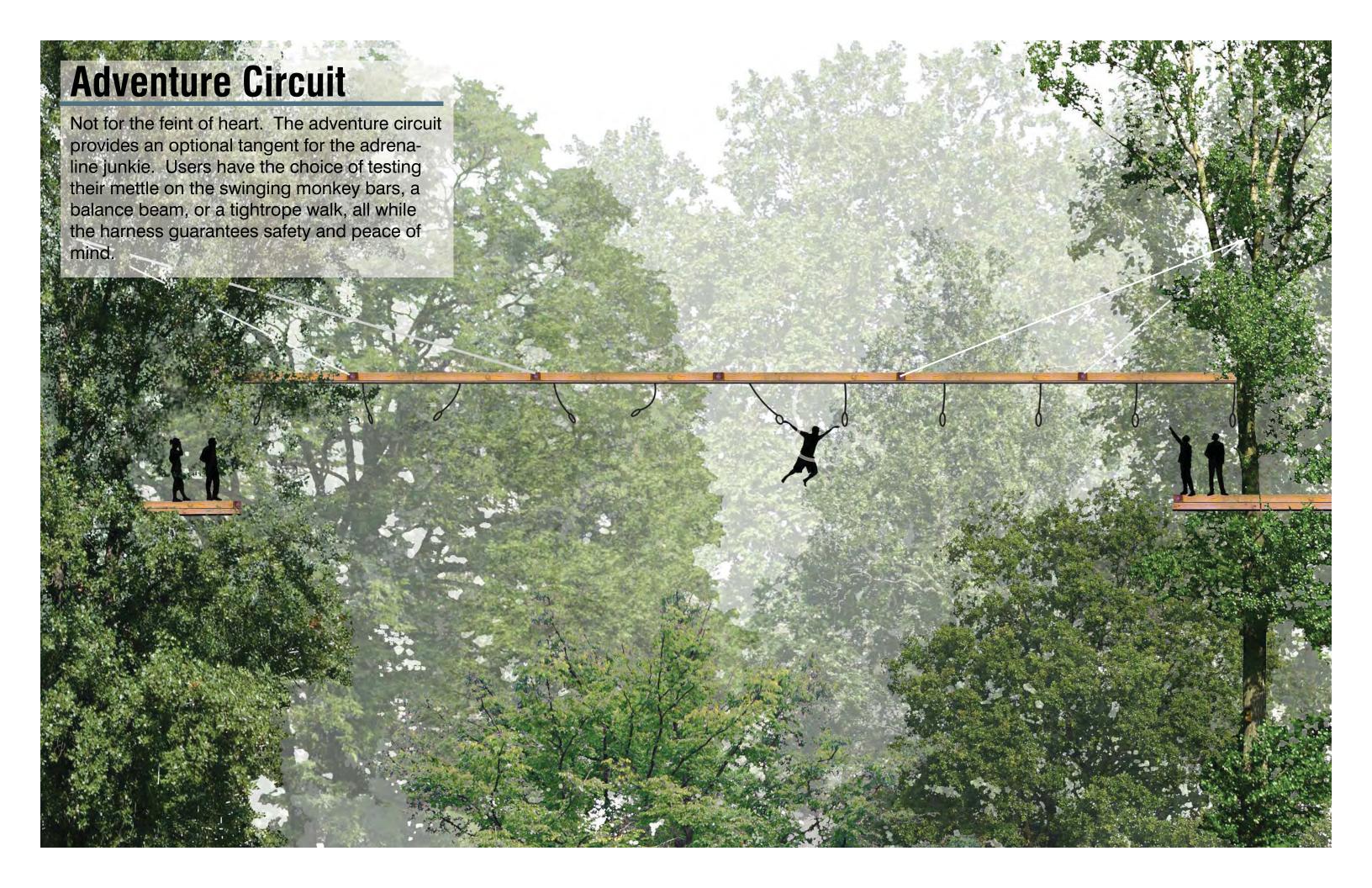
#### PROS:

- -Exciting but not particularly difficult first obstacle
- -360 degree views of the canopy
- -Relatively inexpensive and easy to build

- -Does not use any local materials
- -Limited potential for forest observation

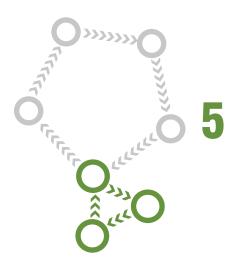






### **Adventure Circuit**

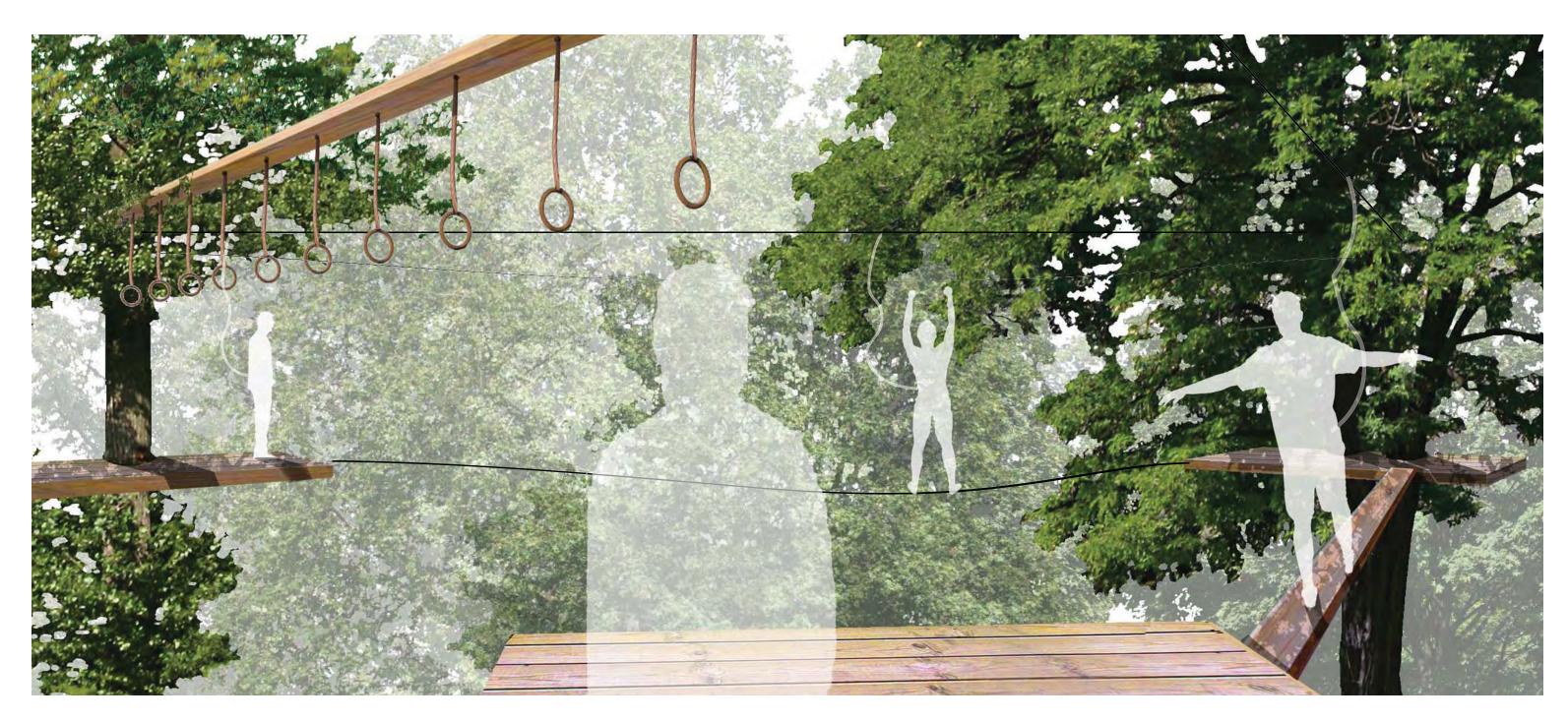


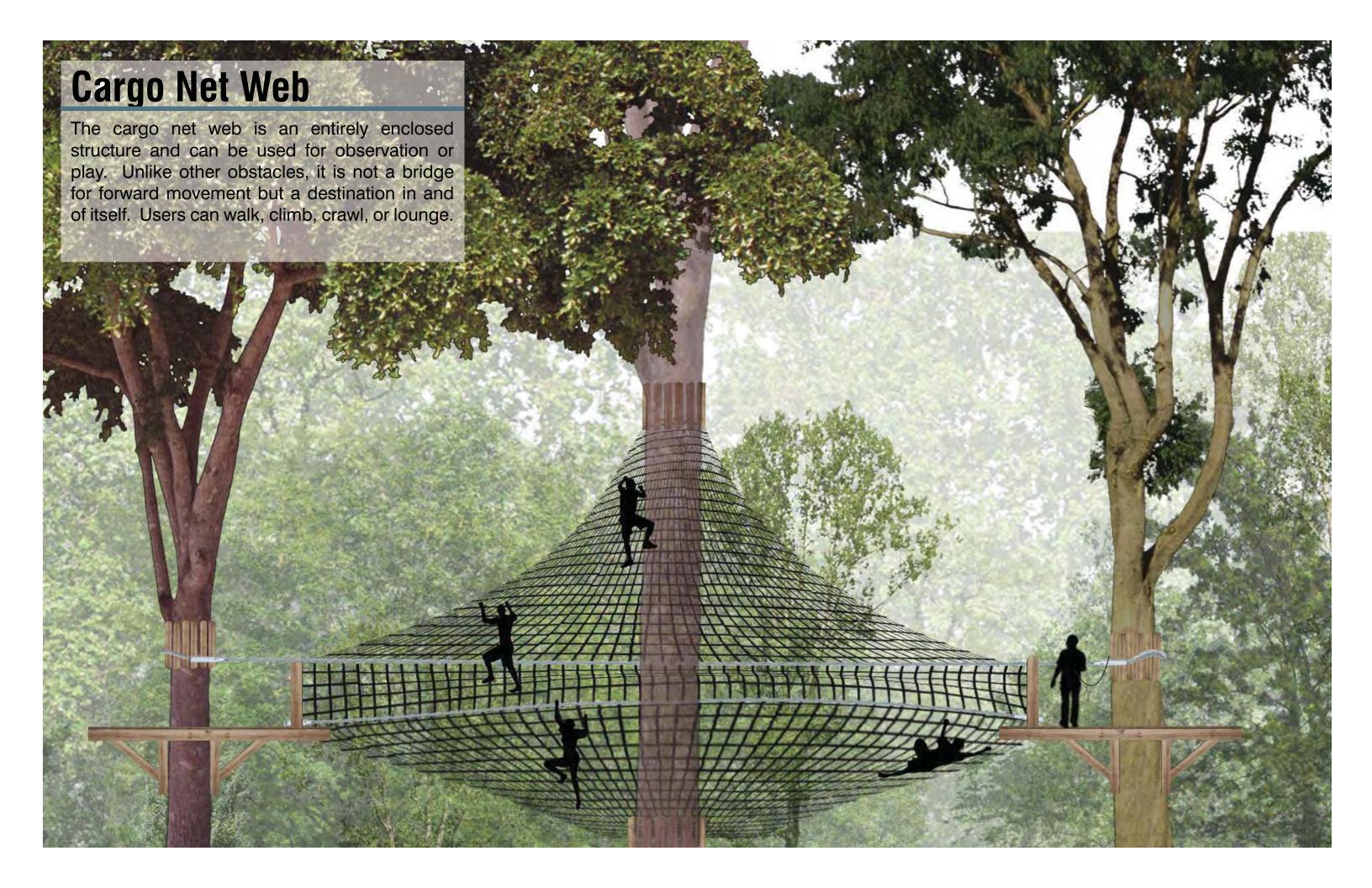


#### PROS:

- -Generates a high level of excitement
- -Physically challenging
- -Targets young and adventuresome crowd
- -Enormous amounts of fun
- -Very memorable experience/ feeling of accomplishment

- -Targets a niche market
- -Too much fun
- -Potential for injury
- -Less focus on wildlife and environmental education
- -May be overtaken by a pack of monkeys
- -Exceeds recommended daily allowances of fun





## **Cargo Net Web**



#### PROS:

- -No safety harness is required inside the web
- -Self-contained and allows for 360 degree views of the forest
- -Appeals to a wide range of users
- -Acts as a destination/ meeting point

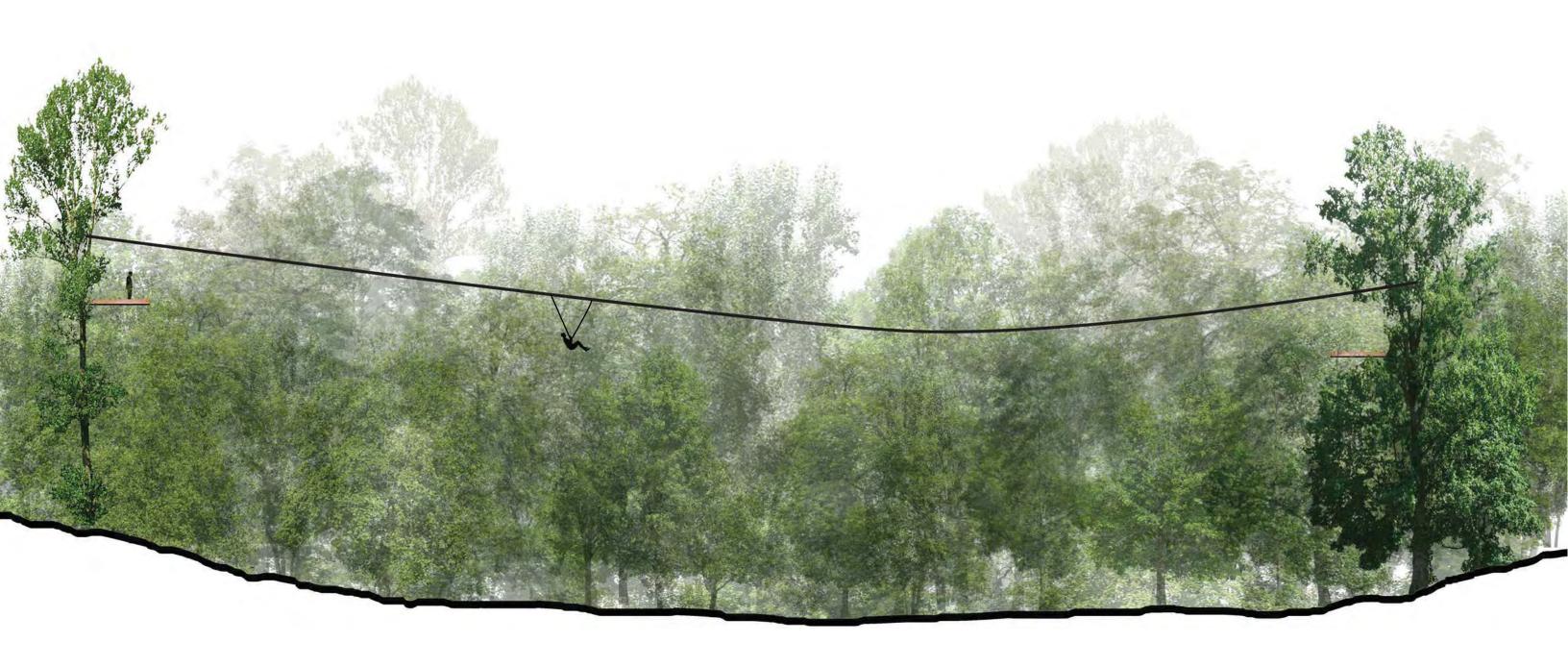
- -Very large, custom-built structure
- -Requires a lot of maintenance





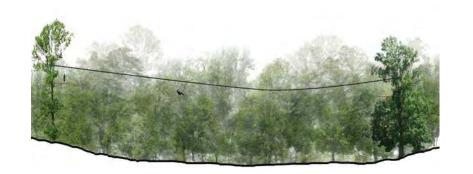
# **Zipline**

The zipline is the culmination of the entire canopy walk. It can either lead to another platform or directly to the forest floor. It is not physically demanding but users still get an enjoyable adrenaline kick as they zoom through the forest canopy.





## **Zipline**





#### PROS:

- -Provides an adrenaline rush without any degree of difficulty
- -Relatively cheap and easy to build/maintain
- -Allows users to cover a lot of ground without hiking

- -May not appeal to all users
- -May require other trees to be trimmed or removed
- -No local materials used
- -Could be considered an eyesore











### **CONCLUSIONS + RECOMMENDATIONS**

#### PROMOTE UDZUNGWA AS A TOURIST LOCATION

- -market the forest and its rich biodiveristy
- -shift visitors attention from "the big five" to forest complexity with informative visitor center installations
- -create attractions that other Tanzanian National Parks cannot emulate i.e. treehouse & canopy walk

#### DESIGN EXPERIENCES + TOURS THAT SHOWCASE THE FOREST

- -get visitors into all levels of forest strata
- -carefully consider placement of canopy platforms and obstacles to allow for observation
- -point out as many species to visitors as possible, not just monkeys
- -juxtapose small and large forest elements so visitors begin to grasp interconnectedness of forest ecosystems

#### UTILIZE PHASED IMPLEMENTATION

- -implement some portion of a canopy walk as soon as possible to begin generating income
- -seek funding for parts rather than the entire project
- -design in circuits to maximize efficiency

#### CREATE A WIDE RANGE OF ORSTACLE TYPES

- -make the canopy walk appealing to users of varying physical capabilities
- -design both observation- and adrenaline-based elements

#### INVOLVE THE COMMUNITY

- -utilize local labor and materials wherever possible to reduce costs and stimulate the economy
- -employ locals whenever possible so they see direct benefits from the park
- -provide the catalyst for community-based tourism expansion

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